



SECRETARY

CARIN BELLACK

The Penn Atlantic Group at Morgan Stanley

Carin's goal as a Financial Advisor is to help clients use their wealth to achieve what is most important to them. She translates their goals into a specific investment objective and personalized investment strategy, executing and refining that strategy, seeking to bring her clients closer to attaining their goals and retirement objectives. Her clients' goals become the main focus, and helping achieve them becomes a shared commitment. Retirement planning, asset allocation, risk management, annuities and insurance planning are her primary areas of concentration. She adds value for her clients by clearly communicating and educating them on the concepts and strategies that go into the development of their financial plan. She has a genuine interest in helping others and that comes across in her every day interactions with clients.

Carin graduated Magna Cum Laude with a Bachelor of Science degree from Youngstown State University in 1999. Carin began her career in the financial industry at Morgan Stanley in 2004. She is a Board member for the Pittsburgh Chapter of the Association of Corporate Growth. She is currently studying for her Certified Financial Planning exam.

Carin and her husband, Michael, live in Seven Fields, Pennsylvania and have two adult children, Luke and Alaina. In her spare time, Carin enjoys time with her family & friends, reading, fitness and travel.