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GOLF
OUTING



June 17th



8:00 am-7:00 pm EST



Longue Vue Club

400 Longue Vue Drive
Verona, PA 15147

Agenda

8:00 am - Registration & Light Breakfast

9:00-9:50 am - CPE Session 1

10:00-10:50 am - CPE Session 2

11:00-11:50 am - CPE Session 3

12:00 pm - Lunch

12:55 pm - Announcements

1:00 pm - Shotgun Start

4:30 pm - Cocktails on the Terrace

5:30 pm - Dinner & Awards

11:00-11:50 am

Federal Tax Update

Presented by Sisterson & Co.

Featured Speaker: Joseph Nicola

Presentation Description

Join Joe as he delves into recent federal income tax developments, covering the latest IRS guidance and notable judiciary case law. Additionally, Joe will provide insights into the potential for business-friendly legislation in Congress, offering a comprehensive update on the current tax landscape.

Learning Objectives

- Participants will learn about recent activity on the part of the Congress, including tax bills.
- Participants will learn about recent guidance from the Internal Revenue Service
- Participants will also be introduced to President Biden's tax proposals

Highlights

Highlights will include the most recent attempt by Congress to repeal the fiscally-damaging R&D legislation that arose out of the 2017 Tax Cuts and Jobs Act. Joe will also spend time with the curious nature of the new RMD rules that were generated by the SECURE Act, including IRS interpretation of those rules.



Joseph Nicola, Tax Partner - Sisterson & Co.

Joe Nicola is a Tax Partner with Sisterson & Co. in Pittsburgh, PA. He is a CPA, licensed attorney, and a Certified Valuation Analyst. He has more than thirty years of experience in public accounting. Joe has experience in many diverse areas of taxation, including the taxation of and planning for various forms of business entities, such as corporations, partnerships, and limited liability companies.

Joe currently serves as an instructor in the Advance Program (Tax Levels 2, 3 and 4) of the AGN International Group of Accounting Firms. Joe also served for many years as an adjunct member of the faculty with Duquesne University's MBA and Master of Science in Taxation/Accountancy programs, as well as with Robert Morris University's Master of Science in Taxation program. His course load included Corporate Taxation, Advanced Corporate Taxation, Reorganizations (Mergers and Acquisitions), Taxes as a Basis for Managerial Decisions, Taxation of Property Dispositions, and Taxation of Derivatives. He is also a published author of CPE/CLE texts and industry articles, and a frequent speaker in the continuing education context.